



# Financial Inclusion Data Working Group (FIDWG)

Current as of July 2014

The FIDWG leads discussions and knowledge-sharing activities on the measurement of financial inclusion, including data issues, methodologies and global standards and principles.

The group leverages progress and lessons from AFI members and practitioners around the world.

## KEY OBJECTIVES

- > Develop a common framework for FIDWG members to measure financial inclusion, including components and indicators
- > Promote the adoption of the framework at the international level by first introducing it in FIDWG member countries
- > Share lessons learned about target setting, survey methodologies, data analysis and using data to inform policymaking

## POLICY CHANGES

### Improving the measurement of financial inclusion

Twenty-three members of the working group have made changes to their data measurement policies by incorporating the AFI Core Set of Financial Inclusion Indicators. Formulated by the FIDWG, the Core Set measures the most basic and important aspects of financial inclusion, helping policymakers develop appropriate regulations and monitor the progress of financial inclusion over time.

## KNOWLEDGE PRODUCTS

### Guideline Notes

- > *Financial Inclusion Data Tracking and Measurement*
- > *Financial Inclusion Measurement for Regulators: Survey Design and Implementation (policy paper)*
- > *Better Measurement for Better Policies*
- > *Measuring Financial Inclusion: Core Set of Financial Inclusion Indicators*

## Case Studies

Case studies on the use of financial inclusion data were conducted in Bangladesh, Burundi, Mexico, Peru, the Philippines and South Africa.

Key themes:

- > Data enables national financial inclusion targets to be set
- > Gives evidence that often challenges widely held assumptions
- > Data collection and policy formulation are mutually reinforcing
- > The importance of collaboration in data gathering

## PEER REVIEWS

- > **Bank of Zambia:** Topline findings of the FinScope Zambia 2009 survey
- > **CNBV Mexico:** Second national financial inclusion report
- > **Banco Central do Brasil:** National financial inclusion report
- > **Banque de la République du Burundi:** Demand-side financial inclusion survey
- > **Bank of Uganda:** Demand-side survey methodology and findings and the Uganda 2013 FinScope report
- > **Bangko Sentral ng Pilipinas:** National demand-side survey questionnaire

## Planned Activities

- > In collaboration with the SMEFWG, develop a set of indicators that measure SME finance
- > Develop a set of indicators that measure the quality dimension of financial inclusion
- > Complete the online financial inclusion database
- > Create a methodology for an AFI Financial Inclusion Index





## MEMBER INSTITUTIONS

- > Banque de la République du Burundi (chair)
- > Bangladesh Bank
- > Microcredit Regulatory Authority, Bangladesh
- > National Bank of the Republic of Belarus
- > Banco Central do Brasil
- > Ministère des Finances et de la Planification du Développement Economique du Burundi
- > Banca de las Oportunidades, Colombia
- > Banco de la República de Colombia
- > Superintendencia General de Entidades Financieras de Costa Rica
- > Banco Central del Ecuador
- > Banco Central de Reserva de El Salvador
- > Superintendencia del Sistema Financiero de El Salvador
- > Reserve Bank of Fiji
- > Bank of Ghana
- > Reserve Bank of India
- > Bank Indonesia
- > Central Bank of Kenya
- > National Bank of the Republic of Macedonia
- > Direction Générale du Trésor, Ministère des Finances et du Budget, Madagascar
- > Reserve Bank of Malawi
- > Bank Negara Malaysia
- > Comisión Nacional Bancaria y de Valores (CNBV), Mexico
- > Bank Al-Maghrib
- > Banco de Moçambique
- > Bank of Namibia
- > Central Bank of Nigeria
- > Ministerio de Desarrollo e Inclusión Social del Peru
- > Superintendencia de Banca, Seguros y AFP (SBS) del Peru
- > Bangko Sentral ng Pilipinas
- > National Bank of Rwanda
- > Central Bank of Samoa
- > Ministère de l'Economie et des Finances du Sénégal
- > National Treasury of the Republic of South Africa
- > Bank of Tanzania
- > Bank of Thailand
- > Undersecretariat of Treasury of the Republic of Turkey
- > Bank of Uganda
- > Central Bank of Yemen
- > Bank of Zambia

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Member  
Institutions



34  
Countries

